

SIP/STP/SWP Cancellation Form

(Please fill the form in block letter, all fields are mandatory.)

Folio No. <input style="width: 100%;" type="text"/>	Date <input style="width: 100%;" type="text"/>
Sole/First Applicant's Name <input style="width: 100%;" type="text"/>	Mr./Ms./M/s <input style="width: 100%;" type="text"/>
Second Applicant's Name <input style="width: 100%;" type="text"/>	Mr./Ms./M/s <input style="width: 100%;" type="text"/>
Third Applicant's Name <input style="width: 100%;" type="text"/>	Mr./Ms./M/s <input style="width: 100%;" type="text"/>

CANCELLATION OF SIP

Scheme Name: <input style="width: 100%;" type="text"/>	
Plan: <input style="width: 100%;" type="text"/>	Option: <input style="width: 100%;" type="text"/>
SIP Start Date: <input style="width: 100%;" type="text"/>	SIP End Date: <input style="width: 100%;" type="text"/>
Amount: <input style="width: 100%;" type="text"/>	Cancellation Effective Date: <input style="width: 100%;" type="text"/>
Investors Bank Name: <input style="width: 100%;" type="text"/>	Bank A/c No.: <input style="width: 100%;" type="text"/>

The discontinuation of SIP request should receive at least 21 business days prior to the next due date of the SIP. If cancellation request received for lesser than 21 business days, SIP installment for the month will be deducted and will discontinue for the subsequent installment.

CANCELLATION OF STP

From Transfer Scheme: <input style="width: 100%;" type="text"/>		
To Transfer Scheme: <input style="width: 100%;" type="text"/>		
Start Date: <input style="width: 100%;" type="text"/>	End Date: <input style="width: 100%;" type="text"/>	Frequency: <input style="width: 100%;" type="text"/>
Amount: <input style="width: 100%;" type="text"/>	Cancellation Effective Date: <input style="width: 100%;" type="text"/>	

The discontinuation of STP request should receive at least 7 calendar days (excluding day of submission) prior to the next due date of the STP. If cancellation request received for lesser than 7 calendar days, STP installment for the month will be deducted and will discontinue for the subsequent installment.


CANCELLATION OF SWP

Scheme Name: <input style="width: 100%;" type="text"/>		
Plan: <input style="width: 100%;" type="text"/>	Option: <input style="width: 100%;" type="text"/>	
Frequency: <input style="width: 100%;" type="text"/>	Amount: <input style="width: 100%;" type="text"/>	Cancellation Effective Date: <input style="width: 100%;" type="text"/>

The discontinuation of SWP request should receive at least 7 calendar days (excluding day of submission) prior to the next due date of the SWP. If cancellation request received for lesser than 7 calendar days, SWP installment for the month will be deducted and will discontinue for the subsequent installment.

DECLARATION:

I/We hereby apply to PGIM India Mutual Fund for SIP/STP/SWP Cancellation as per the details mentioned above and agreed to abide by terms and conditions and provisions of the Scheme Information Document as mentioned from time to time.

 Signature of Sole / First Unitholder	Signature of Second Unitholder	Signature of Third Unitholder
---	--------------------------------	-------------------------------

(To be signed by Unitholders as per holding pattern)

Folio No:

Scheme Name: _____

Plan: _____ Option: _____

Amount: ₹ _____ Frequency: _____ Please tick SIP STP SWP

Acknowledgment Stamp

GENERAL INSTRUCTIONS

1. In case of joint holders in the folio the form needs to be signed by either one of the holder or all the holders depending upon the mode of holding.
2. In case of multiple folios or multiple schemes in the same folio please fill separate forms
3. Based on this request only, your SIP/ STP / SWP will be ceased. For any other transaction on this folio, please provide a separate request on an appropriate transaction form.
4. Investor needs to ensure that the details mentioned in the Cancellation form are correctly filled in. In case of any ambiguity the cancellation form is liable for rejection either at the collection point itself or subsequently after detailed scrutiny/verification at back office of the Registrar (KFIN Tech Pvt. Ltd.).
5. The discontinuation of SIP request should be received at least 21 business days prior to the next due date of the SIP. On the receipt of such a request, the SIP will be discontinued for the folio and balance post dated cheques (if applicable) will be returned to the unit holder.
6. The investors can discontinue STP/SWP facility by providing a written notice to the nearest KFIN Technologies Pvt. Ltd. branches or PGIM India Mutual Fund branches at least 7 calendar days(excluding day of submission) prior to the due date of the next transfer date. If the cancellation form is not received 7 calendar days prior to the due date of the next transfer date then the STP/SWP will get cancelled from the next eligible cycle date falling after the 7th calendar day.
7. SIP/STP/SWP registered through exchange platform, MF Utility (NFO), other online platform will not be eligible to avail this facility.

